



# Outcome Enhanced Dividend Fund

## Monthly Performance Report

March 2022

### Investment Strategy and Objectives

The Outcome Enhanced Dividend Fund seeks to produce a dividend yield that is 1% to 1.5% greater than that of the TSX Composite Index, while exhibiting higher total returns and approximately 20% less volatility over an investment cycle.

### March 2022, Year-to-Date and Inception-to-Date Results

For the month of March, the Outcome Enhanced Dividend Fund rose 5.6% as compared to an increase of 4.0% for the TSX Composite Index and an increase of 4.0% for TSX Canadian Dividend Aristocrats Index.

On a year-to-date basis, the strategy is up 10.5%, as compared to rise of 3.8% for the TSX Composite Index and a rise of 5.6% for TSX Canadian Dividend Aristocrats Index.

Since its inception in October 2018, the strategy has returned 62.6%, as compared to a return of 53.4% for the TSX Composite Index and a return of 52.2% for TSX Canadian Dividend Aristocrats Index.

## Performance

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
<b>2018</b>										-2.9%	2.0%	-4.0%	-5.0%
<b>2019</b>	5.8%	3.2%	1.5%	1.3%	3.2%	0.9%	0.4%	1.9%	2.2%	-2.5%	3.0%	1.9%	25.0%
<b>2020</b>	3.5%	-5.2%	-14.5%	4.7%	1.2%	-0.1%	4.1%	2.0%	0.6%	-2.6%	9.0%	0.1%	0.8%
<b>2021</b>	1.1%	3.1%	6.4%	2.3%	3.3%	2.6%	2.0%	-0.2%	-1.1%	1.8%	-3.8%	3.6%	22.9%
<b>2022</b>	2.4%	2.2%	5.6%										10.5%

## Top 10 Positions

1. Barrick Gold Corporation
2. TC Energy Corporation
3. Finning International
4. Enbridge Inc.
5. Agnico Eagle Mines Limited
6. Keyera Corp.
7. Parkland Corporation
8. George Weston Limited
9. Saputo Inc.
10. Canadian National Railway Company

## Sector Exposure

Sector	Weight
Commercial Services	0.0%
Communications	10.3%
Consumer Durables	0.0%
Consumer Non-Durables	4.8%
Consumer Services	0.0%
Distribution Services	10.3%

Electronic Technology	0.0%
Energy Minerals	6.9%
Finance	9.6%
Health Services	0.0%
Health Technology	0.0%
Industrial Services	18.6%
Non-Energy Minerals	11.4%
Process Industries	0.0%
Producer Manufacturing	1.2%
Retail Trade	8.5%
Technology Services	3.9%
Transportation	4.6%
Utilities	9.9%